

# H.R. Textile Mills Limited

Pride Hamza (5th Floor), House # 54, Road # 1, Sector # 6  
Uttara, Dhaka-1230. Mobile # 01990409190 (Share Dept)

## Price Sensitive Information

We are pleased to inform you that Bangladesh Securities and Exchange Commission (BSEC) vide their letter no. BSEC/CI/DS-146/2021/454, dated July 15, 2021 has accorded its consent to H.R. Textile Mills Limited for raising of capital through issuance of Non-convertible Zero-coupon Bonds (ZCBs) of BDT 100,000 each, totaling discounted issue price of BDT 800,000,000 with Total Face Value of BDT 1,262,885,878 through private placement to the potential investors (i.e., Banks, Insurance Companies, Financial Institutions, Corporate Houses, NRBs and General Public). The consent has been accorded subject to compliance of relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

The yield of issue will range from 9.00% to 9.60% per annum with 3 to 7-year maturity. The proceeds from bond issuance will be used for purchase of capital machinery, loan repayment, factory expansion and retrofitting. AAA Finance & Investment Ltd. is the Issue Manager and Lead Arranger of the issue and Sandhani Life Insurance Company Limited is the Trustee of the issue.

By order of the Board  
Sd/-

Dated: Dhaka  
July 15, 2021

Md. Wali Ullah  
Company Secretary